

**\*\*REFERRAL WILL NOT BE PROCESSED IF ANY ITEM ON CHECKLIST IS MISSING\*\***

### Patient Referral Form

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_

Referring Provider: \_\_\_\_\_ Referring Provider Phone: \_\_\_\_\_

Referring Provider Fax: \_\_\_\_\_ Ref. Provider Office Contact: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Primary Care Phone: \_\_\_\_\_

Patient's Contact Phone: \_\_\_\_\_ Alternate Phone: \_\_\_\_\_

Patient's Email Address: \_\_\_\_\_

Family/Caregiver Contact Name: \_\_\_\_\_

Family/Caregiver Contact Number: \_\_\_\_\_

Primary Insurance: \_\_\_\_\_ Referral/Authorization Required? Yes/No

Secondary Insurance: \_\_\_\_\_

### Reason for Referral

Is this referral related to a recent hospitalization? Yes No (circle one)

Did the patient symptoms have a sudden, subacute, or insidious onset? (circle one)

Does the patient have any of the following?

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Abnormal movements                 | <input type="checkbox"/> Difficulties with Speech/Language | <input type="checkbox"/> Trouble sleeping       |
| <input type="checkbox"/> Anxiety                            | <input type="checkbox"/> Difficulties with ADLs            | <input type="checkbox"/> Memory loss            |
| <input type="checkbox"/> Changes in behavior or personality | <input type="checkbox"/> Gait difficulties                 | <input type="checkbox"/> Safety concerns        |
| <input type="checkbox"/> Chronic pain                       | <input type="checkbox"/> Frequent falls                    | <input type="checkbox"/> Seizures               |
| <input type="checkbox"/> Concussion                         | <input type="checkbox"/> History of stroke or TIA          | <input type="checkbox"/> Substance abuse        |
| <input type="checkbox"/> Depression                         | <input type="checkbox"/> Psychosis                         | <input type="checkbox"/> Traumatic brain injury |

Is the patient being treated for dementia now or in the past, and if so, please list all dementia medications the patient has taken: \_\_\_\_\_

Is the patient being treated for depression now or in the past, and if so, please list all antidepressant medications the patient has taken: \_\_\_\_\_

Has the patient seen a neurologist or other memory specialist in the past? Y / N

If yes, name \_\_\_\_\_

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### Required Referral Checklist

- ☐ Patient and/or family member are aware of and agreeable to referral
- ☐ Patient and insurance demographics, including copy of front and back of insurance card(s)
- ☐ Two methods of contacting patient (include family/caregiver)
- ☐ Most recent note with narrative **clearly addressing the reason for referral**
- ☐ Brief standardized cognitive test within the last 6 months; **MoCA or MMSE. NOT Mini-Cog**
- ☐ MRI of the brain within the last 18 months. **MUST INCLUDE: Sagittal and coronal reconstructions, FLAIR and SWI or GRE sequences.** If MRI is absolutely contraindicated, head CT **with** coronal and sagittal views is acceptable.
- ☐ Bloodwork within 6 months of referral. **MUST INCLUDE:** CBC, CMP, B12, MMA, TFT
- ☐ Complete and updated list of all medications, including OTC supplements

#### **CLINIC USE ONLY:**

Appointment Date: \_\_\_\_\_ Time: \_\_\_\_\_ am/pm

Provider: \_\_\_\_\_ Location: UT Medical Center – Bldg. C, Suite 150

Images Requested via PACS or Disc?      Date Requested/Initials: \_\_\_\_\_

**\*\*Referring provider- We must be able to confirm appointment with the patient/caregiver. The appointment will be cancelled should we not be able to confirm one week prior.\*\***