

****REFERRAL WILL NOT BE PROCESSED IF ANY ITEM ON CHECKLIST IS MISSING****

Patient Referral Form

Patient Name: _____ DOB: _____

Address: _____

Referring Provider: _____ Referring Provider Phone: _____

Referring Provider Fax: _____ Ref. Provider Office Contact: _____

Primary Care Physician: _____ Primary Care Phone: _____

Patient's Contact Phone: _____ Alternate Phone: _____

Patient's Email Address: _____

Family/Caregiver Contact Name: _____

Family/Caregiver Contact Number: _____

Primary Insurance: _____ Referral/Authorization Required? Yes/No

Secondary Insurance: _____

Reason for Referral

Is this referral related to a recent hospitalization? Yes No (circle one)

Did the patient symptoms have a sudden, subacute, or insidious onset? (circle one)

Does the patient have any of the following?

- | | | |
|---|--|---|
| <input type="checkbox"/> Abnormal movements | <input type="checkbox"/> Difficulties with Speech/Language | <input type="checkbox"/> Trouble sleeping |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Difficulties with ADLs | <input type="checkbox"/> Memory loss |
| <input type="checkbox"/> Changes in behavior or personality | <input type="checkbox"/> Gait difficulties | <input type="checkbox"/> Safety concerns |
| <input type="checkbox"/> Chronic pain | <input type="checkbox"/> Frequent falls | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> Concussion | <input type="checkbox"/> History of stroke or TIA | <input type="checkbox"/> Substance abuse |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Psychosis | <input type="checkbox"/> Traumatic brain injury |

Is the patient being treated for dementia now or in the past, and if so, please list all dementia medications the patient has taken: _____

Is the patient being treated for depression now or in the past, and if so, please list all antidepressant medications the patient has taken: _____

Has the patient seen a neurologist or other memory specialist in the past? Y / N

If yes, name _____

Referral Checklist

- Patient and/or family member are aware of and agreeable to referral
- Patient and insurance demographics, including copy of front and back of insurance card(s)
- Two methods of contacting patient (include family/caregiver)
- Most recent note clearly addressing the reason for referral
- Brief standardized cognitive test within the last 6 months (e.g. MoCA or MMSE)
- MRI of the brain. **MUST INCLUDE:** Sagittal and coronal reconstructions, FLAIR and SWI or GRE sequences. If MRI is absolutely contraindicated, head CT **with** coronal and sagittal views is acceptable.
- Bloodwork within 6 months of referral. **MUST INCLUDE:** CBC, CMP, B12, MMA, TFT
- Complete and updated list of all medications, including OTC supplements

CLINIC USE ONLY:

Appointment Date: _____ Time: _____ am/pm

Provider: _____ Location: UT Medical Center – Bldg. C, Suite 150

Images Requested via PACS or Disc? Date Requested/Initials: _____

****Referring provider- We must be able to confirm appointment with the patient/caregiver. The appointment will be cancelled should we not be able to confirm one week prior.****