

Date: _____

Dear _____:

We would like to welcome you to University Colon & Rectal Surgery. We appreciate the trust you have placed in us.

You are scheduled to see Dr. Mark Casillas; Dr. Andrew Russ; Dr. Gregory Low; Niki Lovelace, NP on _____ at _____ EST.

- UT Medical Center Location: 1934 Alcoa Hwy, Bldg D Suite 370
- UT Halls location: 7326 Maynardville Hwy, Suite 600
- UT Turkey Creek Location: 11440 Parkside Dr. Suite 301

Please arrive 15 minutes prior to your appointment to allow us to complete your registration. **If you should arrive 15 minutes after your scheduled appointment time above, you will be asked to reschedule.**

Please find the enclosed paperwork needed for your first visit. **It is imperative that you bring the completed paperwork with you to your first visit.** We will require your current insurance card and a driver's license at each visit. We will also require your co-payment at time of your visit. We ask that you prepare for your appointment by **doing a Fleet's enema ONE HOUR prior to leaving for your scheduled appointment time, unless instructed otherwise.**

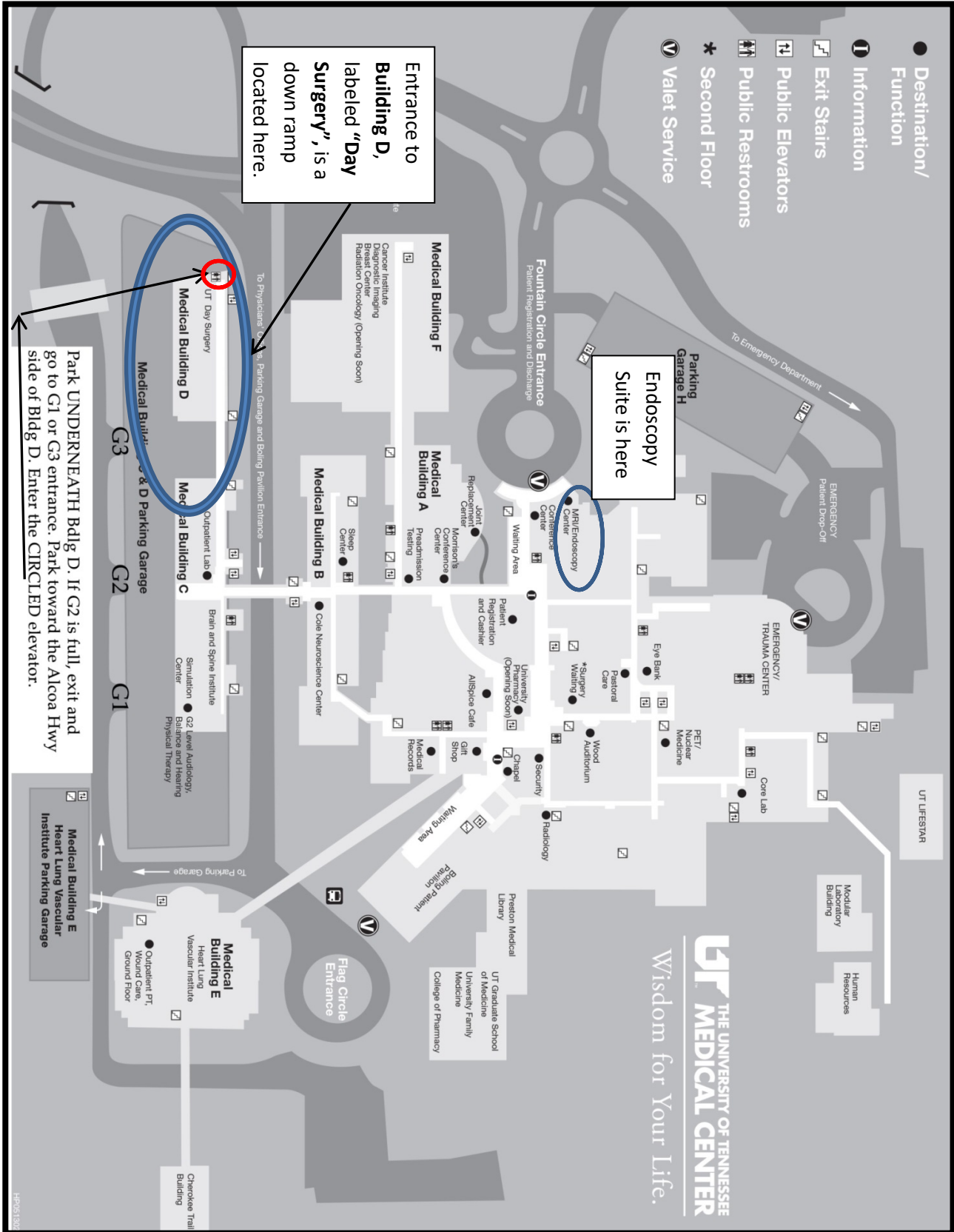
Patients excluded from Fleet enema include: Colon Cancers above the sigmoid colon, post-operative appointments (unless requested by provider), diverticulitis, colon polyps (rectal polyps need to perform enema), anal fissures, and screening colonoscopies.

We are in Building D Suite 370 on the third floor. The same building as Day Surgery. Parking is available in Parking Garage G, located underneath our building. As you search for a parking space, attempt to park towards Alcoa Hwy and find the elevator underneath our building. Parking costs \$3.00 and is paid as you exit the medical center. Enclosed is a map to help you find our building and the correct parking area. You can also download the UTMC Way app to help navigate around the UT Medical Center Campus.

If you have any questions, please call us during business hours Monday-Friday 8:00 AM-4:30 PM.

Thank You,

University Colon & Rectal Surgery



PATIENT REGISTRATION

Date	For Internal Use Only	Patient Number
PATIENT INFORMATION		
Social Security #		Date of Birth
First Name	Middle	Last Name
Home Address		City State Zip
Email Address		Race Ethnicity
Gender (circle as many as are appropriate) Birth sex: Male Female Transgender Other Current sex: Male Female Transgender Other		
Marital Status	Married Single	Home Phone ()
(Circle One)	Divorced Widowed	Cell Phone ()
(Circle One) Employed Retired Disabled		Work Phone ()
F/T Student Other		
Employer		Referring Physician
How did you hear of us?		
PRIMARY INSURANCE INFORMATION		
PLEASE PROVIDE YOUR INSURANCE CARD TO THE RECEPTIONIST		
Insurance	ID #	GR #
Name of Insured		DOB SS#
SECONDARY INSURANCE INFORMATION		
Insurance	ID#	GR #
Name of the Insured		DOB SS#
EMERGENCY CONTACT		
Relationship		
First Name	Middle	Last
Home Phone ()	Work Phone ()	Cell ()
SPOUSE/GUARANTOR/RESPONSIBLE PARTY		
Social Security #	Sex	Date of Birth:
Relationship		Daytime Phone ()
First Name	Middle	Last Name
Address		City State Zip
Employer		Address
City	State	Zip

AUTHORIZATION TO RELEASE INFORMATION AND PAY BENEFITS TO PHYSICIAN: I hereby authorize the physician to release any information acquired during my treatment necessary to process insurance claims. I also authorize payment directly to the Physician of the Surgical and/or Medical Benefits, if any, otherwise payable to me for his/her services as described, realizing I am responsible to pay non-covered services.

SIGNATURE (Patient or Parent if Minor)	DATE
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Insurance Payment Policy

Thank you for choosing University Colon & Rectal Surgeons. We are committed to providing you with quality and affordable healthcare. Because some of our patients have had questions regarding patient and insurance responsibility for services rendered, we have developed this payment policy. Please read it, ask us any questions you may have, and sign in the space provided. A copy of this can be provided to you upon request.

- Insurance Plans.** We are providers with Medicare, most Aetna plans, Beech Street, Blue Cross/Blue Shield, Blue Care, Champus-military only, Cigna, the Initial Group, Humana, Americhoice TennCare, United Health and most Medicare Advantage plans. We are **not** in-network providers for UHC Secure Horizon. If you are not insured by a plan, we do business with, payment in full is expected at each visit. If you are insured by a plan, we do business with, but do not have an up to date insurance card, payment in full is required until we are provided with a current copy of your insurance information. Knowing your insurance benefits is your responsibility. Please contact your insurance company with any questions that you may have regarding your coverage.
- Co-payments.** All co-payments must be paid in full at the time of service. This arrangement is part of your contract with your insurance company. Please help us in upholding your agreement by paying your co-payment at each visit.
- Non-Covered Services.** Please be aware that some of the services you receive may be non-covered or not considered reasonable or necessary by your insurance, even though your physician feels that it is necessary. Our office will file each visit to your insurance company. If they deem that something is not reasonable or necessary, we ask that you submit payment for that item immediately.
- Proof of Insurance.** All patients must complete our patient information form before seeing a physician. We will also ask that you complete this form once a year. We must obtain a copy of your current valid insurance card to provide proof of insurance. If you fail to provide us with the correct information in a timely manner, you may be responsible for the balance of the claim.
- Claim submission.** We will submit your claims and assist you in any way we can to help get your claim paid. Your insurance company may need you to supply certain information directly. It is your responsibility to comply with their request. Please be aware that the balance of your claim is your responsibility whether your insurance company pays your claim. Your insurance benefit is a contract between you and your insurance company. If your insurance company does not pay your claim in 45 days, the balance will automatically be billed to you. If you have Medicare, we will bill you any money's owed after we have received payment from Medicare and/or a secondary policy that you might have.
- Coverage Changes.** If your insurance changes, please notify us before your next visit so we can make the appropriate changes to help you receive your maximum benefits. We will also need to have a copy of your new insurance card.
- Non-Payment.** If your account is over 90 days past due, you will receive a letter from our billing department. Partial payments are accepted if you call them directly to set up the necessary payment plan. Please be aware that if a balance remains unpaid, we may refer your account to a collection agency.

Our practice is committed to providing the best treatment to our patients. Thank you for understanding our payment policy. Please let us know if you have any questions or concerns.

I have read and understand the payment policy and agree to abide by all guidelines:

Signature of Patient or Responsible Party

Date

AUTHORIZATION TO RELEASE MEDICAL INFORMATION

(All sections must be completed)

Patient Name: _____ **Date of birth:** _____

SSN: _____ **Address:** _____

_____ I hereby authorize the release of medical records to University Colon & Rectal Surgeons

Records to be released from: _____

For the following purpose: Medical Treatment

The authorization will expire on: _____

Date or Event may not exceed one year

This request and authorization apply to:

- _____ All medical records
- _____ Health care information relating to the following treatment,
Condition or dates of treatment: _____
- _____ Specific records to be released (eg. Labs, imaging reports, other):

I understand I have a right to revoke this authorization by written notification to the Privacy Officer, except to the extent it has acted in reliance and thereon before notice of revocation. I understand that any disclosure of information carries with it the potential for an unauthorized re-disclosure which may not be protected by federal confidentiality rules. I understand that I may request a copy of this authorization. I understand that I can refuse to sign this authorization and the above-named office may not condition treatment on my signing of this authorization.

Signature of Patient

Date

Patient Name: _____ Date of Birth: _____

I give permission to the physicians and their staff at University Medical Group to leave messages regarding my healthcare in the following manner when I am not available:

Contact Information:

I would prefer to be contacted at: _____ Home # _____
_____ Cell # _____
_____ Work # _____
_____ Other # _____

_____ May ONLY leave information with me. (If you check here, no other choice should be marked).

_____ May leave appointment reminders on my answering machine/voicemail.

_____ May leave lab results on my answering machine/voicemail.

_____ May leave general questions/information on my answering machine/voicemail.

_____ May send confidential messages regarding appointments, lab results, or general messages to your patient portal account

_____ May leave a message with a call back number only.

Please list the name of the individual and relationship of anyone we may give information to:

Name: _____ Relationship: _____ Phone # _____

Name: _____ Relationship: _____ Phone # _____

_____ May leave appointment reminders with the above listed person

_____ May leave lab results with the above listed person

_____ May leave general questions/information with the above listed person

_____ May discuss billing information with the above listed person

_____ I prefer that all healthcare messages be given to the above listed person

If we are unable to reach you by another means, we will send information through the U.S. Postal Service to your home address. We keep a record of each visit. This record may include your test results, diagnosis, medications, and your response to medications or other therapies. This allows your physicians and other clinical staff to provide appropriate care to meet your medical needs. The information in your record is called protected health information. We may disclose your protected health information to other healthcare providers or entities involved in your care.

I understand that my protected health information may be used to coordinate my treatment as described above. I have been offered a copy of the University Health System, Inc. (UHS) Notice of Information Practices. I understand that this Notice describes how my health information may be used or disclosed by this practice, UHS, UHS Ventures Inc., Physicians, and other providers practicing at UHS or UHSV facilities and that I should read it carefully. I am aware that the Notice may be changed at any time.

Signature of Patient _____ Date _____

**UNIVERSITY COLON AND RECTAL SURGERY
PATIENT MEDICAL HISTORY QUESTIONNAIRE**

Patient Name: _____ Date of Birth: _____ Age: _____

Who recommended you to this office? _____ Self-Referral? Yes No

HISTORY OF PRESENT ILLNESS:

What is your reason for the office visit today? _____

When did this begin? _____ Have you ever had this problem before? Yes No

Has any other physician seen you for this condition? Yes No Name: _____

Primary Care Physician (PCP): _____

Address: _____

MEDICAL HISTORY: Please check and/or circle all that apply

- | | | |
|---|---|---|
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Prostate |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Enlarged (BPH) |
| <input type="checkbox"/> Anxiety/Depression | <input type="checkbox"/> Abnormal Rhythm (Fibrillation) | <input type="checkbox"/> Cancer |
| <input type="checkbox"/> Blood Clots _____ | <input type="checkbox"/> Congestive Heart Failure | <input type="checkbox"/> Psoriasis |
| <input type="checkbox"/> Blood diseases | <input type="checkbox"/> Coronary Disease/Heart Attack | <input type="checkbox"/> Stroke/Seizures |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Heart Valve Disease | <input type="checkbox"/> Thyroid disease |
| <input type="checkbox"/> Leukemia | <input type="checkbox"/> Kidney disease | <input type="checkbox"/> High |
| <input type="checkbox"/> Blood pressure – high | <input type="checkbox"/> Kidney stones | <input type="checkbox"/> Low |
| <input type="checkbox"/> Blood transfusion (date) _____ | <input type="checkbox"/> Dialysis | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Bronchitis | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Cancer - type (s)
_____ |
| <input type="checkbox"/> Cataracts | <input type="checkbox"/> Hepatitis | _____ |
| <input type="checkbox"/> Cholesterol-high | <input type="checkbox"/> Cirrhosis | _____ |
| <input type="checkbox"/> Diabetes (Insulin/Pills) | <input type="checkbox"/> Lung Disease | <input type="checkbox"/> Osteoporosis |
| <input type="checkbox"/> Drug addiction | <input type="checkbox"/> Asthma | <input type="checkbox"/> Parkinson's disease |
| <input type="checkbox"/> Epilepsy (Seizures) | <input type="checkbox"/> COPD/Emphysema | <input type="checkbox"/> Multiple Sclerosis |

GI HISTORY:

- | | | |
|---|--|--|
| <input type="checkbox"/> Inflammatory Bowel Disease | <input type="checkbox"/> Colon Cancer | <input type="checkbox"/> Rectal Cancer |
| <input type="checkbox"/> Crohn's disease | <input type="checkbox"/> Colon Polyps | <input type="checkbox"/> Anal Cancer |
| <input type="checkbox"/> Ulcerative Colitis | <input type="checkbox"/> Stomach Disease | <input type="checkbox"/> Anorectal Abscess |
| <input type="checkbox"/> Irritable Bowel syndrome | <input type="checkbox"/> Reflux/GERD | <input type="checkbox"/> Anorectal Fistula |
| <input type="checkbox"/> Anal Fissure | <input type="checkbox"/> Ulcers | <input type="checkbox"/> Hemorrhoids |

HAVE YOU HAD A COLONOSCOPY? Yes No

DATE OF MOST RECENT COLONOSCOPY? _____ **PERFORMED BY?** _____

WHAT WERE YOUR FINDINGS? _____ **ANY POLYPS OR LESIONS?** _____

DRUG ALLERGIES: None List Allergies _____

MEDICATIONS:

Medication	Amount (Dose)	Frequency	Medication	Amount (Dose)	Frequency

PAST PROCEDURE HISTORY: (Year/ Reason/ Complications)

- | | |
|--|--|
| <input type="checkbox"/> Colon Surgery _____ | <input type="checkbox"/> Cardiac (heart) Surgery _____ |
| <input type="checkbox"/> Anal/Rectal Surgery _____ | <input type="checkbox"/> Coronary Bypass _____ |
| <input type="checkbox"/> hemorrhoids _____ | <input type="checkbox"/> Coronary Stent _____ |
| <input type="checkbox"/> fissure _____ | <input type="checkbox"/> Valve Replacement _____ |
| <input type="checkbox"/> other _____ | <input type="checkbox"/> Pacemaker _____ |
| <input type="checkbox"/> Colonoscopy _____ | <input type="checkbox"/> Lung Procedure _____ |
| <input type="checkbox"/> Virtual Colonoscopy _____ | <input type="checkbox"/> Skin Cancer Surgery _____ |
| <input type="checkbox"/> Flexible Sigmoidoscopy _____ | <input type="checkbox"/> Arthroscopy _____ |
| <input type="checkbox"/> Barium Enema _____ | <input type="checkbox"/> Joint Replacement _____ |
| <input type="checkbox"/> Other Bowel Surgery _____ | <input type="checkbox"/> Prostate Procedure _____ |
| What location? _____ | <input type="checkbox"/> Hysterectomy _____ |
| <input type="checkbox"/> Appendectomy _____ | <input type="checkbox"/> Cesarean Section _____ |
| <input type="checkbox"/> Gallbladder Procedure _____ | <input type="checkbox"/> D&C _____ |
| <input type="checkbox"/> Other Abdominal Surgery _____ | <input type="checkbox"/> Back Procedure _____ |
| Where? _____ | <input type="checkbox"/> Neck Procedure _____ |
| <input type="checkbox"/> Hernia repair _____ | <input type="checkbox"/> Kidney Procedure _____ |
| <input type="checkbox"/> Cataract Procedure _____ | <input type="checkbox"/> Breast Procedure _____ |
| <input type="checkbox"/> Tonsillectomy _____ | <input type="checkbox"/> Other _____ |

PREGNANCY HISTORY:

- | | |
|------------------------------------|-------------------------------|
| Number of Pregnancies _____ | Tears/Episiotomy _____ |
| Number of Vaginal Deliveries _____ | Age when first pregnant _____ |
| Number of C-Sections _____ | Date of last delivery _____ |
| Miscarriage/ Abortion _____ | |

How many times per week do you have a Bowel Movement? _____
 Which laxative(s) do you use? _____
 Do you have fecal incontinence? Yes No

Do you have fecal smearing? Yes No
 When did this begin? _____
 How frequent are your bowel accidents? _____

SOCIAL HISTORY:

- Yes No Have you ever smoked tobacco? How much per day? _____ How many years? _____
When did you quit? _____
- Yes No Have you ever taken banned substances? What substance? _____
- Yes No Are you currently taking any over the counter drugs? What drugs? _____
- Yes No Are you currently taking any herbal drugs? What drugs? _____
- Yes No Do you consume Alcohol? How many drinks per day/week? _____
- Yes No Are you currently taking any diet pills? What pills? _____
- Yes No Are you currently taking any blood thinners? (Aspirin, Ibuprofen, Coumadin, Xarelto, Plavix, Vit. E etc.)

- Yes No Are you currently employed? What is your profession? _____
- Yes No Are you married? Other relationship? (NAME) _____
- Yes No Are you sexually active? What is your sexual Preference? MEN WOMEN BOTH
- Yes No History of Anal Receptive Intercourse?

FAMILY HISTORY:

Please list any blood relative and their relationship to you that have had any of the following:

- Colon polyps: _____ Colon Cancer: _____
- Crohn's Disease/Ulcerative Colitis: _____ Rectal Cancer: _____

- Anal Cancer: _____ Other Cancer: _____
- Diabetes: _____ High Blood Pressure: _____
- Heart Disease: _____ Lung disease: _____
- Breast Cancer: _____ Endometrial Cancer: _____
- Ovarian Cancer: _____ Gastric/Small Intestine Cancer: _____
- Other: _____

REVIEW OF SYSTEMS: Please circle if positive, or circle [-] if all negative

[-] Constitutional: Weight loss, # of pounds? _____ Fever Chills Sweats Weakness Fatigue Decreased activity
Over what duration? _____ Other _____

[-] Eyes: Visual problems Yellowing of eyes Discharge Blurring Double vision Visual Disturbances OTHER _____

[-] HEENT: Decreased Hearing Ear pain Ringing in Ears Nasal Congestion Sore throat OTHER _____

[-] Respiratory: Shortness of breath Cough Sputum Production Coughing up Blood Wheezing Apnea OTHER _____

[-] Cardiovascular: Chest Pain Palpitations Fast/Slow Heart Rate Leg Swelling Passing out OTHER _____

[-] Breast: Lump/mass Nipple changes Swelling Pain Redness Nipple discharge OTHER _____

[-] GI: Nausea Vomiting Bloody vomit Diarrhea Constipation Heartburn Incontinence (Stool/liquid/gas)
Abdominal pain: Where? _____ When? _____ Blood in stool: What color? _____ How Frequent? _____
Dark Stool Hemorrhoids Prolapse/Tissue coming out Inability to evacuate Anorectal pain: When? _____
Rectal Pain awakens at night Excessive Mucus with BM Rectal burning/ itching/ discharge OTHER _____

[-] Genitourinary: Burning/Pain with Urination Blood in urine Change in stream Discharge Lesions/growths
Urinary incontinence OTHER _____

[-] Gynecologic: Vaginal bulge with BM or Straining Splinting of perineum to evacuate stool Vaginal discharge
Last menstrual cycle _____ Abnormal vaginal bleeding Air per vagina OTHER _____

[-] Heme/Lymph: Bruising tendency Bleeding tendency Swollen lymph nodes OTHER _____

[-] Endocrine: Excessive thirst Increased urination Cold intolerance Heat intolerance Excessive Hunger OTHER _____

[-] Immunologic: Recurrent fevers Recurrent infections OTHER _____

[-] Musculoskeletal: Back pain Neck pain Joint pain Muscle pain Pain with walking Trauma OTHER _____

[-] Skin: Jaundice Rash Abrasions Burns Dryness Scarring Lesions/masses OTHER _____

[-] Neurologic: Headache Confusion Numbness/Tingling Abnormal Balance OTHER _____

[-] Psychiatric: Anxiety Depression Mania Suicidal Hallucinations Delusions OTHER _____

Other: _____

History of Sexually Transmitted Diseases: [] Yes [] No What type? _____

BOWEL CONTROL SATISFACTION SURVEY

Name _____

Which symptoms best describe you?

- Bowel accidents because I am unable to make it to the bathroom in time
- Bowel accidents while asleep/ unaware
- Frequent loose, watery stools
- Abdominal pain

How long have you had these symptoms? _____

Approximately how many bowel accidents do you have per week? _____

Behavior modifications tried _____

(i.e., lifestyle changes, fiber, diet changes, pelvic floor muscle training/biofeedback)

Have you tried medications to help your symptoms?

If yes, check the medications you have tried:

- Imodium
- Lomotil
- Loperamide
- Lomotil
- Diphenoxylate
- Other _____

Did these medications help your symptoms?

If you have stopped taking your meds, explain why:

On a scale of 0 to 10, with 0 being no frustration at all and 10 being extremely frustrated, what is your level of frustration with your bowel control symptoms? _____

Are you interested in learning more about other treatment options?